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LATEX Zen and the Art of Scientific Manuscript Production

Aleks Owczarek

Department of Mathematics and Statistics

April 12, 2006



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Talk outline

What is $\[Mathebaarefore]{MTEX}$ and why use it?

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What is $\[Mathef{MTEX}\]$

Definition

A computer system for typesetting (complicated) documents

 $\begin{array}{l} \mbox{Typewriter} \rightarrow \mbox{designer} \rightarrow \mbox{typesetter} \rightarrow \mbox{printer} \\ \mbox{Text (content)} \rightarrow \mbox{design and implement} \rightarrow \mbox{what we see and read} \end{array}$

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What is $\[Mathef{Mathef}\]$

Definition

A computer system for typesetting (complicated) documents

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LATEX is a document 'design' language (high level)

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What is $\[Mathef{Mathef}\]$

Definition

A computer system for typesetting (complicated) documents

 $\begin{array}{l} \mbox{Typewriter} \to \mbox{designer} \to \mbox{typesetter} \to \mbox{printer} \\ \mbox{Text (content)} \to \mbox{design and implement} \to \mbox{what we see and read} \end{array}$

- LATEX is a document 'design' language (high level)
- LATEX is built on TEX a typesetting language (low level)

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Similar idea to HTML (more powerful than HTML)

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What is $\[Mathef{MTEX}\]$

How do we use it?

To use LATEX one creates a "text" file which contains text + design (and some typesetting) instructions

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What is $\[Mathef{Mathef}]$

How do we use it?

- To use LATEX one creates a "text" file which contains text + design (and some typesetting) instructions
- One then *compiles* this file to obtain the formatted version which can be sent to a printer

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Properties of $\ensuremath{\text{PT}_{\text{E}}}\xspace X$

 \blacktriangleright $\mbox{\sc BT}_{E}X/T_{E}X$ is available for just about any computer system

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Properties of $\[Mathebaarefore]{MTEX}$

- $\[Mathbb{E}T_EX/T_EX\]$ is available for just about any computer system
- It is the method of document preparation for scientists especially those wanting to display mathematics
- It is a standard for giving to journals
- \blacktriangleright Electronic preprint archives on the Net usually recommend $\underrightarrow{\mbox{\sc br}} EX/TEX$

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Properties of $\ensuremath{\text{PT}_{E}X}$

- $\[Mathbb{E}T_EX/T_EX\]$ is available for just about any computer system
- It is the method of document preparation for scientists especially those wanting to display mathematics
- It is a standard for giving to journals
- LATEX frees you from worrying too much about formatting as it is a high level formatting language based on *logical design*

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All you need worry about is content (mostly).

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Properties of $\ensuremath{\text{PT}_{E}X}$

- $\[Mathbb{E}T_EX/T_EX\]$ is available for just about any computer system
- It is the method of document preparation for scientists especially those wanting to display mathematics
- It is a standard for giving to journals
- \blacktriangleright Electronic preprint archives on the Net usually recommend $\underrightarrow{\mbox{\sc BT}_EX/\mbox{\sc T}_EX}$
- LATEX frees you from worrying too much about formatting as it is a high level formatting language based on *logical design*
- All you need worry about is content (mostly).
- LATEX vs TEX = broad design vs nuts-and-bolts (high vs low)
- ► WYSIWYG apps rely on visual design vs LATEX's logical design

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Some examples of logical design

Example 1:

Say you want to add some poetry to your document. In $\[MTex]X$ there is a verse environment that lets you tell $\[MTex]X$ that the text inside some part of your document is poetry and $\[MTex]X$ will then indent it (etc) so it stands out correctly.

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 \Rightarrow automatic formatting

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Some examples of logical design

Example 1:

Say you want to add some poetry to your document. In $\mbox{\sc MTE}X$ there is a verse environment that lets you tell $\mbox{\sc MTE}X$ that the text inside some part of your document is poetry and $\mbox{\sc MTE}X$ will then indent it (etc) so it stands out correctly.

 \Rightarrow automatic formatting

Example 2:

Say you want to use an inner product in your document, as in (A, B) you can write a macro (i.e. a definition)

\ip

that gives you (A, B) whenever you type it. This allows you to change (A, B) to (ϕ, Γ) or even $[\phi, \Gamma]$ whenever you want throughout your document.

 \Rightarrow Easy to make global changes

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Example 3: Proper typesetting

Ligatures — the letters f and l put together give flnot like g and c which become gc \Rightarrow face tracetting built in

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 \Rightarrow fancy typesetting built-in

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Example 3: Proper typesetting

Ligatures — the letters f and l put together give flnot like g and c which become gc

 \Rightarrow fancy typesetting built-in

Example 4: More proper typesetting Dashes — there are 3 different dashes: 1 dash as in inter-word gives inter-word, 2 for number range 10--90 giving 10-90, and 3 for sentence punctuation as in Dashes --- there are 3 different dashes gives the beginning of this sentence.

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Some more examples of logical design

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Example 5: lists \begin{enumerate}

\item a list of lists
\item \begin{itemize}

\item list 1
\item list 2
\item list 3

\end{itemize}

\end{enumerate}

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Example 5: lists \begin{enumerate}

\item a list of lists
\item \begin{itemize}

\item list 1
\item list 2
\item list 3

\end{itemize}

\end{enumerate}

- 1. a list of lists
- 2. ► list 1
 - list 2
 - list 3

3. another item

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More advantages

Mathematical typesetting (AMS-LATEX packages)

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▶ A single font designed by Knuth

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More advantages

- ► Mathematical typesetting (*A*_MS-L^AT_EX packages)
- ▶ A single font designed by Knuth
- Automatic indexes, tables of contents, footnote numbering, equation numbering etc etc

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 \blacktriangleright Bibliographic database with ${\rm BiBT}_{\!E\!} \! X$ and automatic cross-referencing

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More advantages

- ► Mathematical typesetting (*A*_MS-L^AT_EX packages)
- ▶ A single font designed by Knuth
- Automatic indexes, tables of contents, footnote numbering, equation numbering etc etc
- ► Bibliographic database with BIBT_EX and automatic cross-referencing
- Flexible
- Small text file to transport (not binary) = long lifetime and device independent

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It's free!

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More advantages

- ► Mathematical typesetting (*A*_MS-L^AT_EX packages)
- ▶ A single font designed by Knuth
- Automatic indexes, tables of contents, footnote numbering, equation numbering etc etc
- Bibliographic database with BIBT_EX and automatic cross-referencing
- Flexible
- Small text file to transport (not binary) = long lifetime and device independent
- It's free!
- Lots of add-ons: (Comprehensive TeX Archive = CTAN)

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Department standard = lots of expertise

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Right tool for the job

The right tool for theses

In the end you should use the *right tool for the job*. Thesis and journal articles in mathematics are highly structured documents with lots of sections and subsections, cross references, mathematics and citations.

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All this means that using LATEX is the way-to-go!

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History

Donald Knuth announced the first version of T_EX in 1978

- ► The standard version of T_EX came out in 1983
- Leslie Lamport started distributing LATEX2.09 in 1985

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History

- Donald Knuth announced the first version of T_EX in 1978
- The standard version of TEX came out in 1983
- Leslie Lamport started distributing LATEX2.09 in 1985
- CTAN started in 1986
- ► The current LaTEX 2_ε was distributed in 1994 (backward compatible with LaTEX2.09 mostly)

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History

- Donald Knuth announced the first version of T_EX in 1978
- The standard version of TEX came out in 1983
- Leslie Lamport started distributing LATEX2.09 in 1985
- CTAN started in 1986
- ► The current LaTEX 2_c was distributed in 1994 (backward compatible with LaTEX2.09 mostly)
- Development is continuing in the LATEX3 project
- Lots of new packages since then though (eg. Beamer)
- Compare time-span between major changes in Word or Wordperfect etc

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Books

Must be close to a copy of the LATEX book by Leslie Lamport
 — one of the best computer manuals

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Books

Must be close to a copy of the LATEX book by Leslie Lamport
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 'The LATEX Companion' by Goossens et al. and 'The LATEX Graphics Companion' by Goossens et al. (different et al.)

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Books

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 — one of the best computer manuals

- 'The LATEX Companion' by Goossens et al. and 'The LATEX Graphics Companion' by Goossens et al. (different et al.)
- Loads of documentation locally comes with the teTEX distribution which is installed on digican. This documentation can be accessed easily from http://www.it.ms.unimelb.edu.au/tex/index.html

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Useful web sites

- http://www.latex-project.org
- http://www.ctan.org
- mirror.aarnet.edu.au/pub/CTAN/help/Catalogue/index.html

- http://www.tex.ac.uk
- http://www.tug.org
- http://ms.unimelb.edu.au/~aleks/latex-talk.html

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What do I do?

First I will describe the unix/X11 usage.

1. Open a good text editor (eg: xemacs)

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What do I do?

First I will describe the unix/X11 usage.

- 1. Open a good text editor (eg: xemacs)
- 2. Write your $\ensuremath{\mathbb E} T_{\ensuremath{\mathbb E}} X$ code which consists of your text and commands

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3. Save your file as myfirst.tex

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What do I do?

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- 3. Save your file as myfirst.tex
- 4. Type latex myfirst.tex to compile your document

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- 4. Type latex myfirst.tex to compile your document
- 5. More than a single space is ignored. A blank line implies a new paragraph

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- 3. Save your file as myfirst.tex
- 4. Type latex myfirst.tex to compile your document
- 5. More than a single space is ignored. A blank line implies a new paragraph
- 6. If there is an error $\[Mathebaar]{ATEX}$ will tell you usually which line it is on — fix it and then recompile.

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- 1. Open a good text editor (eg: xemacs)
- 2. Write your $\ensuremath{\mathsf{E}}\xspace{\mathsf{TE}}\xspace{\mathsf{X}}$ code which consists of your text and commands
- 3. Save your file as myfirst.tex
- 4. Type latex myfirst.tex to compile your document
- 5. More than a single space is ignored. A blank line implies a new paragraph
- If there is an error \u00e9TEX will tell you usually which line it is on — fix it and then recompile.

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7. If you have referred to equations or sections of your document you must compile a second time.

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What do I do?

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- 1. Open a good text editor (eg: xemacs)
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- 3. Save your file as myfirst.tex
- 4. Type latex myfirst.tex to compile your document
- 5. More than a single space is ignored. A blank line implies a new paragraph
- 6. If there is an error $\[Mathebaar]{ATEX}$ will tell you usually which line it is on — fix it and then recompile.
- 7. If you have referred to equations or sections of your document you must compile a second time.
- 8. If you use ${\rm BiBT}_{E\!X}$ also compile the file using ${\rm BiBT}_{E\!X}$ after the first 'latex-ing' and then compile twice more.

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On digican I

So usual scenario is Euler@digican> xemacs myfirst.tex

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On digican I

So usual scenario is Euler@digican> xemacs myfirst.tex then do some typing :-) and save it

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On digican II

One can preview the output on the screen using Euler@digican> xdvi myfirst.dvi

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On digican II

One can preview the output on the screen using Euler@digican> xdvi myfirst.dvi One can produce a postscript file for printing Euler@digican> dvips myfirst.dvi -o

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On digican II

One can preview the output on the screen using Euler@digican> xdvi myfirst.dvi One can produce a postscript file for printing Euler@digican> dvips myfirst.dvi -o and print as usual Euler@digican> lpr -Proom114 myfirst.ps

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On digican II

One can preview the output on the screen using Euler@digican> xdvi myfirst.dvi One can produce a postscript file for printing Euler@digican> dvips myfirst.dvi -o and print as usual Euler@digican> lpr -Proom114 myfirst.ps or a PDF document Euler@digican> dvipdf myfirst.dvi

Note that the command pdflatex produces pdf directly

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TeXShop on a OS X Mac

1. Double click on TeXShop or your file icon

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eXShop on a OS X Mac

- 1. Double click on TeXShop or your file icon
- 2. Push typeset button choosing ${\rm BiBT}_{\!E\!} \! {\rm X}$ when necessary

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TeXShop on a OS X Mac

- 1. Double click on TeXShop or your file icon
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3. same logic

lat<u>e</u>x

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- 3. same logic
- 4. built-in editor

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- 3. same logic
- 4. built-in editor
- 5. displays PDF automatically

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Basic structure of a LATEX document

\documentclass{the type of document}

After this is the the rest of the *preamble*, which is setting up the document, eg macros such as \ip, double-spacing, adding extension packages etc.

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\begin{document}

A structured document \end{document}

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Document classes

Some document classes are

- article
- ▶ report
- ► book
- ▶ letter
- ▶ slides
- ▶ seminar
- prosper
- ▶ beamer

Theses in the department can be written under report or book but other classes have written like various specific thesis and alternative letter classes.

A more sophisticated talk environment (this one!) uses beamer

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Three types of $\ensuremath{\mathbb{E}} T_E\!X$ structure I

The pair \begin{some formatting environment} \end{some formatting environment}

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Three types of $\ensuremath{\mathbb{E}} T_E\!X$ structure I

```
The pair
\begin{some formatting environment}
\end{some formatting environment}
Example:
\begin{equation}
x^n + y^n = z^n
\end{equation}
gives
```

 $x^n + y^n = z^n \tag{1}$

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Three types of $\ensuremath{\mathbb{E}} T_E\!X$ structure II

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The formatting command \do-this{to this input}

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Three types of $\ensuremath{\mathsf{E}}\xspace{\mathsf{T}}\xspace{\mathsf{E}}\xspace{\mathsf{$

The formatting command \do-this{to this input} Example: \textbf{I am bold} makes the text contained with boldface such as I am bold

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Three types of $\ensuremath{{\ensuremath{\mathbb E}}} T_EX$ structure III

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The command \just-do-this-now

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Three types of $\ensuremath{{\ensuremath{\mathbb E}}} T_EX$ structure III

The command \just-do-this-now Examples \pounds gives us the pound symbol £

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Three types of $\ensuremath{{\ensuremath{\mathbb E}}} T_EX$ structure III

The command \just-do-this-now Examples \pounds gives us the pound symbol £

{1st-text \large 2nd-text} makes the 2nd-text larger, as in 1st-text 2nd-text

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Special characters
Hence there are some <i>special</i> characters in LATEX These are \ ^ ~ { } & % \$ #

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Special characters

Sometimes formatting commands take multiple arguments inside more than one set of $\{\}$ or parameters inside []

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Special characters

Sometimes formatting commands take multiple arguments inside more than one set of $\{\}$ or parameters inside [] Examples:

```
\documentclass[11pt,a4paper]{article}
```

```
lat<sub>e</sub>x
```

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```

Special characters

Sometimes formatting commands take multiple arguments inside more than one set of $\{\}$ or parameters inside [] Examples:

```
\documentclass[11pt,a4paper]{article}
\newcommand{\ip}{[\phi,\Gamma]}
```

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```
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The preamble

```
% lines beginning with % are comments
%%%%%%% what kind of document are we writing %%%%%%%
\documentclass[11pt,a4paper]{article}
```

%%%%%%% inclusion of latex 2e packages or extensions %
\usepackage{\graphicx,amsmath,amsfonts,amsthm}

%%%%%%%%% setting up or modifying the page %%%%%%%%%%% % this is a low level command (unusual LaTeX syntax) \textheight=24cm

```
% To change the spacing edit here!
\renewcommand{\baselinestretch}{1.3}
```

```
% AMS latex command for changing equation numbering
% inside sections
\numberwithin{equation}{section}
```

```
% this defines a theorem environment,
% numbered by section, called thm
\newtheorem{thm}{Theorem}[section]
```

LAT_FX Owczarek \begin{document} \title{My new manuscript} \author{A. L. Owczarek \\ Main contents

Firstly: The title page or section

Department of Mathematics and Statistics, \\ The University of Melbourne, \\ Victoria 3010. Australia.} \date{ \begin{center} \today \end{center} 3 \maketitle \begin{abstract}

This is interesting article about knots and $G\"{o}del.$ \end{abstract}

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The main contents

\section{Introduction}
Here we explain why everyone that has gone before is so
insignificant compared to the intellectual leap
this article is about to unveil. We need to have a
second sentence.

\section{The methods} \label{methods}
Similarly, staircase polygons with staircase holes
were also
investigated. Topologically, the objects look
like the cross section
of a slab of Emmenthaler cheese or foam
rubber. There is a boundary
polygon, containing disjoint polygons which
don't touch the boundary.
It was shown that, with a finite number of
holes, the connective
constant is unchanged for any finite
number of holes.

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More contents

\section{Results} We are just so clever for thinking like this

in section \ref{methods}. In an earlier paper
\cite{guttmann1998} the problem of \emph{punctured polygons}
was studied.

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\section*{Acknowledgements}

I would like to thank my family and the members of the Academy of Motion Pictures.

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%% References

\bibliography{my-bibliographic-database}
\bibliographystyle{unsrt}

This tells LATEX that you keep a bibliographic database called my-bibliographic-database.bib. LATEX searches for all citations you made: eg \cite{guttmann1998}by looking up the 'keys' eg.guttmann1998 in your .bib file LATEX creates a file called my myfirst.bbl with the actual bibliography for myfirst.tex (and a log file myfirst.blg)

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my-bibliographic-database.bib

One of the entries in this file looks like

```
@article{guttmann1998,
```

```
author="A. J. Guttmann and A. L. Owczarek and X. G. Viennot",
title="Vicious walkers and Young tableaux: Without walls",
journal="J. Phys. A.",
volume=31,
year=1998,
pages="8123--8135"
```

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Inclusion of Encapsulated postscript figures

Use graphics or graphicx packages by putting \usepackage{graphicx} in the preamble then add in the main text \begin{figure}[ht] \begin{center} \includegraphics[width=12cm]{picture.eps} \caption{\textit{A caption explaining the figure.}} \label{myfig1} \end{figure} close to where you first cite the figure with We show this in figure`\ref{myfig1}

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How do I make the postscript figures

Macromedia Freehand for Macintosh or xfig for Unix/X11 are good also for producing single "vector" drawings, as many mathematical subjects call for, and can output to encapsulated postscript (for inclusion in LATEX documents). LATEX has some basic "vector" drawing capabilities builtin. Other applications such as gnuplot, Mathematica, Maple etc can produce postscript output.

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Can include other types of figure, eg jpeg, pdf

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Equations

There are two major types of equation:

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- 1. 'Displayed' equations
- 2. 'In-line' equations

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Equations

There are two major types of equation:

- 1. 'Displayed' equations
- 2. 'In-line' equations

There are several environments for producing displayed equations some with numbering, some without, some for multiline equations and some for single lines.

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Equations: Displayed

For single line equations with numbering you can use \begin{equation} \sum_{k=0}^{\infty} \left(\frac{\Gamma(z_k)}{\Phi(z_k)} + 1 \right) = \oint d\theta \: e^{2\pi i \theta} \end{equation}

$$\sum_{k=0}^{\infty} \left(\frac{\Gamma(z_k)}{\Phi(z_k)} + 1 \right) = \oint d\theta \ e^{2\pi i \theta}$$
(2)

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Arrays of equations

Without using the $\mathcal{A}_{\mathcal{M}}S$ -LATEX package one can use equarray

```
\begin{eqnarray}
Z & = & \int_0^\infty \phi(x) \; dx \nonumber \\
& = & \frac{\partial F(y,0)}{\partial y}
\end{eqnarray}
giving
```

$$Z = \int_{0}^{\infty} \phi(x) dx$$
$$= \frac{\partial F(y,0)}{\partial y}$$
(3)

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In $A_{M}S$ - $PT_{E}X$ package there is the align and the cases environments (as well as many others).

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Equations: Inline

Consider the same equation displayed in-line 'encased' by \$ and \$

```
We have $ \sum_{k=0}^{\infty}
\left( \Gamma(z_k)/\Phi(z_k) + 1 \right)
= \oint d\theta \: e^{2\pi i \theta}$.
Usually only smaller equations like
$\Gamma(z_i)=1/2$ would be displayed inline.
```

We have $\sum_{k=0}^{\infty} (\Gamma(z_k)/\Phi(z_k) + 1) = \oint d\theta \ e^{2\pi i\theta}$. Usually only smaller equations like $\Gamma(z_i) = 1/2$ would be displayed inline.

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Tables: tabular environment

```
\begin{tabular}{|r|1|c|}\hline
First Name & Surname & Favourite Equation\\
hline
John & Tuttle & $\nabla^2 \phi=0$\\
Benjamin & Owczarek & $1+1=2$ \\
Tony & Blair & $e^{2\pi i} = 1 $\\
hline\hline
\end{tabular}
```

gives

First Name	Surname	Favourite Equation
John	Tuttle	$ abla^2 \phi = 0$
Benjamin	Owczarek	1 + 1 = 2
Tony	Blair	$e^{2\pi i}=1$

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Tables: a referenced table

One can put the tabular environment inside a table or figure

```
\begin{table}
\centering
\begin{tabular}{|r|1|c|}\hline
First Name & Savourite Equation \\
hline
John & Tuttle & $\nabla^2 \phi=0$ \\
Benjamin & Owczarek & $1+1=2$ \\
Tony & Blair & $e^{2\pi i} =1 $\\
hline\hline
\end{tabular}
\caption{A table of people}
\label{tab:names}
```

```
\end{table}
```

First Name	Surname	Favourite Equation
John	Tuttle	$ abla^2\phi=0$
Benjamin	Owczarek	1 + 1 = 2
Tony	Blair	$e^{2\pi i}=1$

Table: A table of people

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Useful packages

► The AMS-ATEX packages amsmath, amsthm etc are all useful for the best presentation of maths

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Useful packages

► The AMS-ATEX packages amsmath, amsthm etc are all useful for the best presentation of maths

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latexsym for some further symbols

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Useful packages

► The AMS-BTEX packages amsmath, amsthm etc are all useful for the best presentation of maths

- latexsym for some further symbols
- psfrag for changing labels on figures

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Useful packages

- ► The AMS-BTEX packages amsmath, amsthm etc are all useful for the best presentation of maths
- latexsym for some further symbols
- psfrag for changing labels on figures
- hyperref for automatically making citations, figure and section references "clickable" in the pdf document

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Useful packages

- ► The AMS-BTEX packages amsmath, amsthm etc are all useful for the best presentation of maths
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 The package pstricks is popular for making lots of postscript figure manipulations and creations

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Useful packages

- ► The AMS-BTEX packages amsmath, amsthm etc are all useful for the best presentation of maths
- latexsym for some further symbols
- psfrag for changing labels on figures
- hyperref for automatically making citations, figure and section references "clickable" in the pdf document

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- The package pstricks is popular for making lots of postscript figure manipulations and creations
- I find rotating good for rotating tables

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Useful packages

- ► The AMS-BTEX packages amsmath, amsthm etc are all useful for the best presentation of maths
- latexsym for some further symbols
- psfrag for changing labels on figures
- hyperref for automatically making citations, figure and section references "clickable" in the pdf document
- The package pstricks is popular for making lots of postscript figure manipulations and creations
- I find rotating good for rotating tables
- If you need to you can use LATEX to write music or Feynman diagrams (both have packages!).

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Conclusion

 LATEX may change the way you look at typeset documents forever.

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Conclusion

- LATEX may change the way you look at typeset documents forever.
- At the very least it will help get you through your honours or postgrad degree in maths.

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Conclusion

- LATEX may change the way you look at typeset documents forever.
- At the very least it will help get you through your honours or postgrad degree in maths.
- These slides, links and some other material can be found at http://ms.unimelb.edu.au/~aleks/latex-talk.html
- Try modifying some of these or someone elses and then create your own with the LATEX book nearby.

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- Enjoy producing beautifully typeset documents
 - Impress your friends and family ;-)